



Announcement Summary

Entity name

PROPTECH GROUP LIMITED

Date of this announcement

Thursday December 23, 2021

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PTGAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	225,327	23/12/2021
New class - code to be confirmed	Performance Rights expiring various dates	1,754,702	22/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPTECH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39141276959

1.3 ASX issuer code

PTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

- has an existing ASX security code ("existing class")
- does not have an existing ASX security code ("new class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PTGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

23/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211028/pdf/4528pqb9czwv9r.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each of the options being issued have a strike price of \$0.4438 and expire 31 December 2023

Issue details

Number of +securities

225,327



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring various dates

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Joe Hanna	Joe Hanna	1,622,702
Scott Wulff	Scott Wulff	132,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20211028/pdf/4528pqb9czwv9r.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20211028/pdf/4528pqb9czwv9r.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The proposed issue of these securities was approved by shareholders on 29 November 2021



Issue details

Number of +securities

1,754,702

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PTG : ORDINARY FULLY PAID	132,797,176

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTGAB : ORDINARY FULLY PAID RESTRICTED	16,788,288
PTGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	825,327
New class - code to be confirmed : Performance Rights expiring various dates	1,754,702



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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