



## Announcement Summary

**Entity name**

PROPTECH GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 23, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTG	ORDINARY FULLY PAID	1,236,956	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

PROPTECH GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

39141276959

**1.3 ASX issuer code**

PTG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2021

For personal use only



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Dec-2021 18:52

**Announcement Title**

New - Proposed issue of securities - PTG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

PTG : ORDINARY FULLY PAID

**Issue date**

23/12/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

1,236,956

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In satisfaction of cash bonuses earned by the Company's CEO and CFO for FY21

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

569,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Details of the proposed issue of shares to Mr Hanna was detailed in the Company's Notice of Meeting for its 2021 AGM. The proposed issue of these shares was approved by shareholders on 29 November 2021. A copy of the notice of meeting can be accessed at the link below. <https://www.asx.com.au/asxpdf/20211028/pdf/4528pqb9czwv9r.pdf>  
The shares to be issued to Mr Fiorenza will be at the same implied issue price as the shares to be issued to Mr Hanna.



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTG : ORDINARY FULLY PAID	134,034,132

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTGAB : ORDINARY FULLY PAID RESTRICTED	16,788,288
PTGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000