



# Market Announcement

3 March 2020

---

## Real Estate Investar Group Limited (ASX: REV) – Suspension from Official Quotation

### Description

The securities of Real Estate Investar Group Limited ('REV') will be suspended from quotation immediately, at the request of REV, following the announcement that it has entered into an implementation agreement proposing to acquire all of the issued capital in Real Estate CRM Pty Ltd ('Real Estate CRM').

Real Estate CRM has entered into an agreement to acquire all of the issued capital in Commerce Australia Pty Ltd and a binding conditional term sheet to acquire all of the issued capital in Vault Group Pty Ltd (the 'Proposed Acquisitions').

REV's securities will remain suspended until ASX is satisfied that all relevant information required under *Guidance Note 12: Change to Activities* has been announced to the market.

ASX has also exercised its discretions under Listing Rule 11.1.2 to require the Proposed Acquisition to be conditional on approval by REV's ordinary security holders and under Listing Rule 11.1.3 to require REV to comply with Chapters 1 and 2 of the Listing Rules.

If ASX is satisfied that REV has provided sufficient information to enable its securities to be reinstated and security holders approve the Proposed Acquisitions, it is expected that REV's securities will again be suspended from quotation immediately following such security holder approval and will remain suspended until REV has complied with Chapters 1 and 2 of the Listing Rules.

### Issued by

#### Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

For personal use only

3 March 2020

Mr Dean Litis  
Principal Adviser, Listing Compliance (Melbourne)  
Australian Securities Exchange  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Mr Litis

### **Request for Voluntary Suspension – Real Estate Investar Group Limited**

Pursuant to ASX Listing Rule 17.2, Real Estate Investar Group Limited (**Company**) requests a voluntary suspension of quotation of its securities effective immediately upon release of an announcement regarding the Company's proposed acquisition of Real Estate CRM Pty Ltd ("**Proposed Acquisition**").

The Company provides the following information in relation to the request:

- (a) The reason for the request is to enable the Company to properly manage its continuous disclosure requirements while it seeks to implement the Proposed Acquisition.
- (b) The Company requests that the suspension extend until such time as ASX is satisfied that all relevant information required by *Guidance Note 12: Change to Activities* has been announced to the market.
- (c) The Company expects that the event which will end the suspension is the Company receiving confirmation from ASX that it has provided sufficient information regarding the Proposed Acquisition to enable trading in the Company's securities to re-commence and/or that the Company has complied with Chapters 1 and 2 of the Listing Rules. The Company will provide further updates regarding the Proposed Acquisition in due course.
- (d) The Company is not aware of any reason why its securities should not be suspended nor any other information that is relevant to the voluntary suspension.

For and on behalf of the Board of Real Estate Investar Group Limited



**Lee Mitchell**  
Company Secretary  
Real Estate Investar Group Limited

For personal use only