

30 September 2020

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street,  
Sydney NSW 2000

**By E-lodgement**

**Results of Extraordinary General Meeting**

Pursuant to ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the General Meeting held today and details of proxies lodged are set out in the attached schedule.

All resolutions were carried on a poll.

Authorised by:



**Lee Mitchell**  
Company Secretary

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**REAL ESTATE INVESTAR GROUP LIMITED**  
**30 September 2020 General Meeting**

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2011* (Cth)

Resolution Details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result
Item	Resolution Type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1. Approval of the change to nature and scale of activities	Ordinary	59,252,541 (83.29%)	45,000 (0.06%)	11,848,605 (16.65%)	67,500,396	72,717,815 (99.94%)	45,000 (0.06%)	67,500,396	Carried
2. Approval of the Consolidation of the Company's issued capital	Ordinary	165,579,314 (93.03%)	546,023 (0.31%)	11,848,605 (16.65%)	900,000	179,044,588 (99.96%)	546,023 (0.04%)	900,000	Carried
3. Approval of the issue of Consideration Shares to the Sellers - Unrelated Sellers	Ordinary	57,851,518 (82.95%)	45,000 (0.06%)	11,848,605 (16.65%)	68,901,419	71,316,792 (99.94%)	45,000 (0.06%)	68,901,419	Carried
4. Approval of the issue of Consideration Shares to an entity associated with Mr. Simon Baker - Related Party Seller	Ordinary	57,851,518 (81.89%)	945,000 (1.34%)	11,848,605 (16.65%)	79,109,367	71,316,792 (98.69%)	945,000 (1.31%)	79,109,367	Carried
5. Approval of the issue of Consideration Shares to an entity associated with Mr. Joe Hanna - Related Party Seller	Ordinary	57,851,518 (81.89%)	945,000 (1.34%)	11,848,605 (16.65%)	94,457,371	71,316,792 (98.69%)	945,000 (1.31%)	94,457,371	Carried
6. Approval of the issue of Consideration Shares to Mr. Sam Plowman - Related Party Seller	Ordinary	57,851,518 (81.89%)	945,000 (1.34%)	11,848,605 (16.65%)	68,001,419	71,316,792 (98.69%)	945,000 (1.31%)	68,001,419	Carried
7. Approval of the issue of Shares pursuant to the Capital Raising	Ordinary	59,252,541 (83.29%)	45,000 (0.06%)	11,848,605 (16.65%)	67,500,396	72,717,815 (99.94%)	45,000 (0.06%)	67,500,396	Carried
8. Approval of the issue of Shares to related party - Simon Baker -proposed participation in the Capital Raising	Ordinary	57,851,518 (81.89%)	945,000 (1.34%)	11,848,605 (16.65%)	79,109,367	71,316,792 (98.69%)	945,000 (1.31%)	79,109,367	Carried

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Resolution Details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result
Item	Resolution Type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried / Not Carried
9. Approval of the issue of Shares to related party - Joe Hanna - proposed participation in the Capital Raising	Ordinary	57,786,518 (81.80%)	945,000 (1.34%)	11,913,605 (16.86%)	94,457,371	71,316,792 (98.69%)	945,000 (1.31%)	94,457,371	Carried
10. Approval of the issue of Shares to related party - Sam Plowman - proposed participation in the Capital Raising	Ordinary	57,786,518 (81.80%)	945,000 (1.34%)	11,913,605 (16.86%)	68,001,419	71,316,792 (98.69%)	945,000 (1.31%)	68,001,419	Carried
11. Approval of the issue of Shares to related party - Georg Chmiel - proposed participation in the Capital Raising	Ordinary	57,786,518 (81.80%)	945,000 (1.34%)	11,913,605 (16.86%)	68,001,419	71,316,792 (98.69%)	945,000 (1.31%)	68,001,419	Carried
12. Appointment of Mr. Georg Chmiel as a Director	Ordinary	166,479,314 (93.33%)	45,000 (0.03%)	11,848,605 (16.65%)	501,023	179,944,588 (99.97%)	45,000 (0.03%)	501,023	Carried
13. Appointment of Mr. Scott Wulff as a Director	Ordinary	166,479,314 (93.33%)	45,000 (0.03%)	11,848,605 (16.65%)	501,023	179,944,588 (99.97%)	45,000 (0.03%)	501,023	Carried
14. Issue of Shares to Director in partial satisfaction of Accrued Remuneration Entitlements - Mr. Simon Baker	Ordinary	58,287,541 (81.92%)	945,000 (1.34%)	11,848,605 (16.65%)	78,608,344	71,752,815 (98.7%)	945,000 (1.3%)	78,608,344	Carried
15. Issue of Shares to Director in partial satisfaction of Accrued Remuneration Entitlements - Mr. Joe Hanna	Ordinary	57,786,518 (81.80%)	945,000 (1.34%)	11,848,605 (16.65%)	94,457,371	71,316,792 (98.69%)	945,000 (1.31%)	94,457,371	Carried
16. Issue of Shares to Director in partial satisfaction of Accrued Remuneration Entitlements - Mr. Sam Plowman	Ordinary	57,851,518 (81.89%)	945,000 (1.34%)	11,848,605 (16.65%)	68,001,419	71,316,792 (98.69%)	945,000 (1.31%)	68,001,419	Carried
17. Change of Company Name	Special	166,479,314 (93.34%)	40,000 (0.02%)	11,848,605 (16.65%)	506,023	179,944,588 (99.98%)	40,000 (0.02%)	506,023	Carried

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Item	Resolution Type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried / Not Carried
18. Section 195 Approval	Ordinary	166,980,337 (93.35%)	45,000 (0.03%)	11,848,605 (16.65%)	0	180,445,611 (99.98%)	45,000 (0.02%)	0	Carried

*\*Note: Votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item*

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