

8 July 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street,
Sydney NSW 2000

By E-lodgement

PropTech Group Limited - Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

PropTechGroup Limited (ASX: PTG) (**Company**) has today issued 9,890,073 fully paid ordinary shares in the Company (**New Shares**) to sophisticated and professional investors pursuant to an institutional placement, the results of which were announced on Tuesday 29 June 2021.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73 that:

1. the Company issued the New Shares above without disclosure to investors under Part 6D.2 of the Act in reliance on section 708A(5) of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act as it applies to the Company; and
3. as at the date of this notice, there is no information that is “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of PropTech Group Limited

Signed for and on behalf of PropTech Group Limited



Lee Mitchell
Company Secretary
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