



Announcement Summary

Entity name

PROPTECH GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 24, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PTG | ORDINARY FULLY PAID | 50,455,824 | 19/11/2020 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPTECH GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39141276959

1.3 ASX issuer code

PTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PTGAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PTG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

50,455,824

And the date the escrow restrictions have ceased or will cease

24/11/2021

Issue date

19/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

50,455,824

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for the transfer of the shares held in RECRM Pty Ltd as described in the Prospectus dated 28 October 2020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.250000

Any other information the entity wishes to provide about the +securities to be quoted

It is noted that 19,449,540 of the shares to be quoted will remain subject to voluntary escrow for a further 12 months

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PTG : ORDINARY FULLY PAID | 132,797,176 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PTGAA : ORDINARY FULLY PAID RESTRICTED | 0 |
| PTGAB : ORDINARY FULLY PAID RESTRICTED | 16,788,288 |
| PTGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 653,750 |